

Franchise Application Form for



Strictly Confidential

Applicants Name: _____

The attached application is provided to determine your suitability as a franchisee. It should be completed fully in your own hand writing.

We suggest that the information be current and accurate.

Proof of financials may be required for validation

As we contact references, we will not disclose the nature of our inquiry.

This application is not a contract and is non-binding on either party. All information will be kept completely and strictly confidential.

Please be mindful that if after preliminary discussions, we reserve the right to refuse our franchise opportunity based on information we feel may not suite our standards of operation. The success of our franchise we depend heavily on the careful selection of qualified franchisees.



Personal Information:			
Name:			
(Last)	(First)	(Middle)	
Address:			
(Street #)	(City)	(State)	(Zip)
Drivers License #:		SS#:	
Residence Telephone: ()		Time to call:	
Business Telephone: ()		May we contact at work?:	
Date of Birth:		Marital Status:	
Spouses Name:		Occupation:	
Number of Dependents:			
Home:	Own	Rent	How Long?:
Citizenship: US Citizen		Permanent Residence:	
Immigration Status if Applicable:		(Please attach supporting data)	
<p>Have you ever been convicted of a crime punishable by more than one year in prison or are such charges pending, being appealed, or are you under indictment?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p>			
<p>Have you ever sought protection under bankruptcy or other similar laws?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p>			



Business Experience – Present Employment:			
Company:		Position:	
Address:			
(Street #)	(City)	(State)	(Zip)
Time of Employment:		to:	Annual Salary:
Telephone: ()		Supervisor:	
Duties, Responsibilities, # of employees supervised:			
May we contact your present employer: <input type="checkbox"/> Yes <input type="checkbox"/> No			
May we contact you at your business? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Please attach a resume if available or other historical employment documentation.			
Education:			
High School:			
College:		Degree:	
Graduate:		Degree:	
Business Interest:			
To what extent will you be actively involved in the day-to-day operations of the restaurant? _____ _____			
What percent of the equity of this restaurant will you own? _____ %			
What amount of cash will you personally invest in the restaurant? _\$ _____			
Source of funds? _____			



Will you have business partners? ☐ Yes ☐ No

What amount of cash will your partner(s) invest? \$ _____

Please list business partners:

	Estimated net worth	% of ownership	Investment
1. _____			
2. _____			
3. _____			
4. _____			

Do you currently have an interest in other business ventures? (if so please detail)

☐ Yes ☐ No

What locations are you interested in? _____

Separate application and financial statement will be required of each partner / owner.

The undersigned certifies that the information furnished in this franchise application is true, correct and complete.

I authorize Wintzell's Oyster House (Wintzell's Franchise Company Inc.) and it's subsidiaries to make any additional credit/criminal and character checks which it deems necessary and to release to prospective financing sources such financial and other information concerning me (franchisee) in its files as may be requested.

Dated this _____ day of _____

Name: _____ signature _____

Please complete the attached personal financial statement and/or enclose a copy of a professionally prepared financial statement.



Financial Statement:

I make the following statement of all my assets and liabilities as of the

_____ Day of _____

I understand that once my application is accepted for processing, I will be asked to provide confirmation of my assets and liabilities relative to this financial statement.

Name:

Signature:

Assets:

- | | |
|---|----------|
| A) Cash on hand and unrestricted in banks (do not include RRSP's and pension plans) | \$ _____ |
| B) Publicly traded stocks, Bonds, and Government Securities | \$ _____ |
| C) Total Liquid assets (A + B) | \$ _____ |
| D) Net Business assets | \$ _____ |
| E) Personal Residence (see schedule # 2) | \$ _____ |
| F) Other Real Estate (see schedule # 2) | \$ _____ |
| G) Personal possessions (household furniture, automobiles etc.) | \$ _____ |
| H) Other assets (include RRSP's, pension plans, notes receivables, etc. schedule 1) | \$ _____ |
| I) Total Assets (Add C D E F G H) | \$ _____ |

Liabilities and Net Worth

- | | |
|---|----------|
| J) Notes payable, unsecured (schedule #3) | \$ _____ |
| K) Notes payable, secured (schedule #3) | \$ _____ |
| L) Mortgage payable on real estate (schedule # 2) | \$ _____ |
| M) Other Liabilities (schedule # 3) | \$ _____ |
| N) Total Liabilities (add J K L M) | \$ _____ |
| Net Worth (total assets [I], Minus total liabilities [N]) | \$ _____ |



Contingent Liabilities

Please list the amount and nature of any contingent liabilities (as an endorser or co-maker, on leases or contracts, legal claims, or _____)

Sources of Income

	Self	Spouse (if applicable)	Total
Annual Salary:	\$	\$	\$
Bonus:	\$	\$	\$
Commissions:	\$	\$	\$
Real Estate Income	\$	\$	\$
Other (Itemize)			
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$
Total:	\$	\$	\$



Supplementary Schedules:				
No. 1 Other assets (include RRSP's, pension plans, notes receivables, value of business, etc)				
Description:	Value:			
	\$			
	\$			
	\$			
	\$			
	\$			
	\$			
	\$			
	\$			
No. 2 Real Estate (You may attach separate list of your real estate holdings)				
Type of Property:	Location:	Market Value:	Mortgage Balance:	Purchase Price
No. 3 Other Liabilities (Debts other than mortgage) only significant amounts				
Name of Lender	Description of Debt	Amount Owning	Monthly Payment	

The undersigned certifies that the information furnished in this Wintzell's Oyster House Franchise Application is true, correct and complete.

Name (print) _____

Signature: _____

Dated this _____ Day of _____